

**Annexure-A**

**CONSENT LETTER FROM THE BANKERS TO THE COMPANY**

*[On the letterhead of the Banker to the Company]*

*To be delivered prior to the filing of the DRHP  
Number of original sets required: [Two]*

To,

**Campus Activewear Limited**

D-1, Udyog Nagar  
Main Rohtak Road  
New Delhi 110 041  
Delhi, India

**JM Financial Limited**

7<sup>th</sup> Floor, Cnergy  
Appasaheb Marathe Marg  
Prabhadevi, Mumbai 400 025  
Maharashtra, India

**BofA Securities India Limited**

Ground Floor, A Wing, One BKC  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**CLSA India Private Limited**

8/F Dalamal House  
Nariman Point  
Mumbai 400 021  
Maharashtra, India

**Kotak Mahindra Capital Company Limited**

1<sup>st</sup> Floor, 27 BKC, Plot No. 27,  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

(JM Financial Limited, BofA Securities India Limited, CLSA India Private Limited, Kotak Mahindra Capital Company Limited and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Dear Sirs,

**Re: Proposed initial public offering of equity shares bearing face value of Rs. 5 each (the "Equity Shares") of Campus Activewear Limited (the "Company") comprising an offer for sale of the Equity Shares by certain existing shareholders of the Company ("Offer for Sale" / the "Offer")**

We, [**HDFC Bank Limited**], consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which are proposed to be filed, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer [*Please provide relevant details as required below*]

Name: [HDFC Bank Limited]

Address: [HDFC Bank House, 2nd Floor, Block A, Vatika Atrium, Golf Course Road, Sector 53, Gurgaon]

Telephone Number(s): [0124-4664399]

Contact Person: [Ms. Vribha Garg]

Website: [www.hdfcbank.com]

Email: [vribha.garg@hdfcbank.com]

CIN: [L65920MH1994PLC080618]



**www.hdfcbank.com**

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Managers until the date on which the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of [HDFC Bank Limited]

*Vribha*  
*29/11/2021*  
**Authorized signatory**

Name: [Vribha Garg]

Date: [29.11.2021]



**Cc:**

**Domestic Legal Counsel to the Book Running Lead Managers**

**Shardul Amarchand Mangaldas & Co.**

24<sup>th</sup> floor, Express Towers  
Nariman Point  
Mumbai 400 021  
Maharashtra, India

**Domestic Legal Counsel to the Company**

**Khaitan & Co**

Max Towers  
7<sup>th</sup> & 8<sup>th</sup> Floors  
Sector 16B Noida  
Gautam Budh Nagar 201 301  
Uttar Pradesh, India

**International Legal Counsel to the Offer**

**White & Case Pte. Ltd.**

8 Marina View #27-01  
Asia Square Tower 1  
Singapore 018 960

## CONSENT LETTER FROM THE BANKERS TO THE COMPANY

AXISB/CBB-DEL/2021-22/2118

Date : 10.12.2021

### **Campus Activewear Limited**

D-1, Udyog Nagar  
Main Rohtak Road  
New Delhi 110 041  
Delhi, India

### **JM Financial Limited**

7<sup>th</sup> Floor, Energy  
Appasaheb Marathe Marg  
Prabhadevi, Mumbai 400 025  
Maharashtra, India

### **CLSA India Private Limited**

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### **BofA Securities India Limited**

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We, AXIS Bank Limited consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which are proposed to be filed, with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (“**RoC**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: AXIS Bank Limited , CBB New Delhi

Address: Plot no 25 , PUSA Road , Near Karol Bagh Metro Station, New Delhi - 110005

Telephone Number(s): 011-47396600

Email: [SRM.CBB@axisbank.com](mailto:SRM.CBB@axisbank.com)

Contact Person : Ms Geetu Kalra

Web site : [www.axisbank.com](http://www.axisbank.com)

CIN NO : L65110GJ1993PLC020769



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.